

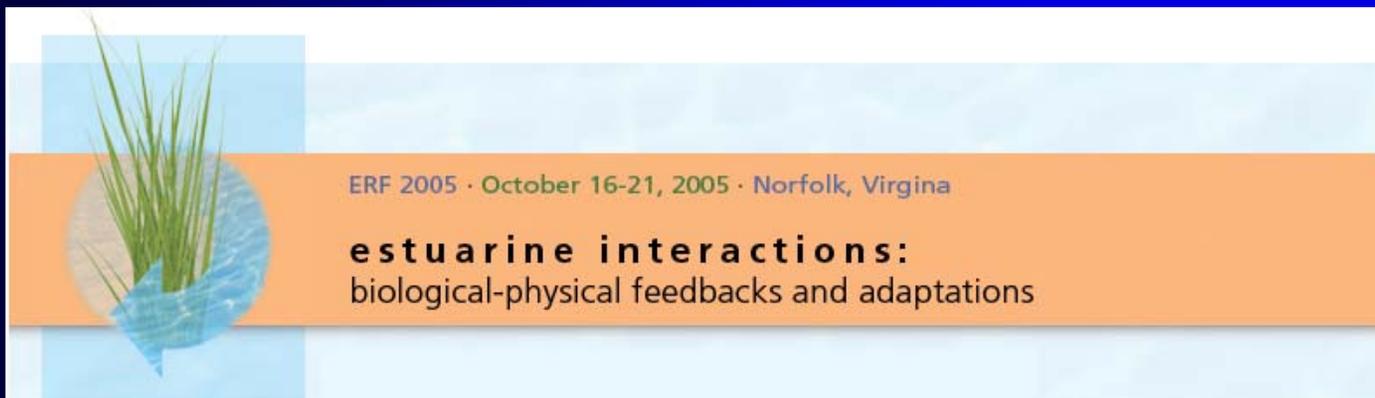
A methodology for defining homogeneous water bodies in transitional and coastal waters under the EU Water Framework Directive

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Article 2.10 of the WFD

- ☑ *"Body of surface water"* means a discrete and significant element of surface water such as a lake, a reservoir, a stream, river or canal, part of a stream, river or canal, a transitional water or a stretch of coastal water.
- ☆ One water body can belong only to one quality class
- ☆ Small elements of surface water belonging to the same type may be grouped for assessment and reporting purposes

Characterisation of surface waters

- ★ 1st step in the assessment of the WFD ecological status
- ★ Identification of **surface water bodies**
- ★ Grouping WB into **types**
- ★ Definition of biological and chemical **reference conditions** (RCs) (natural baseline) for those types
- ★ Due December 22, 2004

Problem definition and objectives

Ecosystem division into waterbodies for monitoring and management of coastal systems:

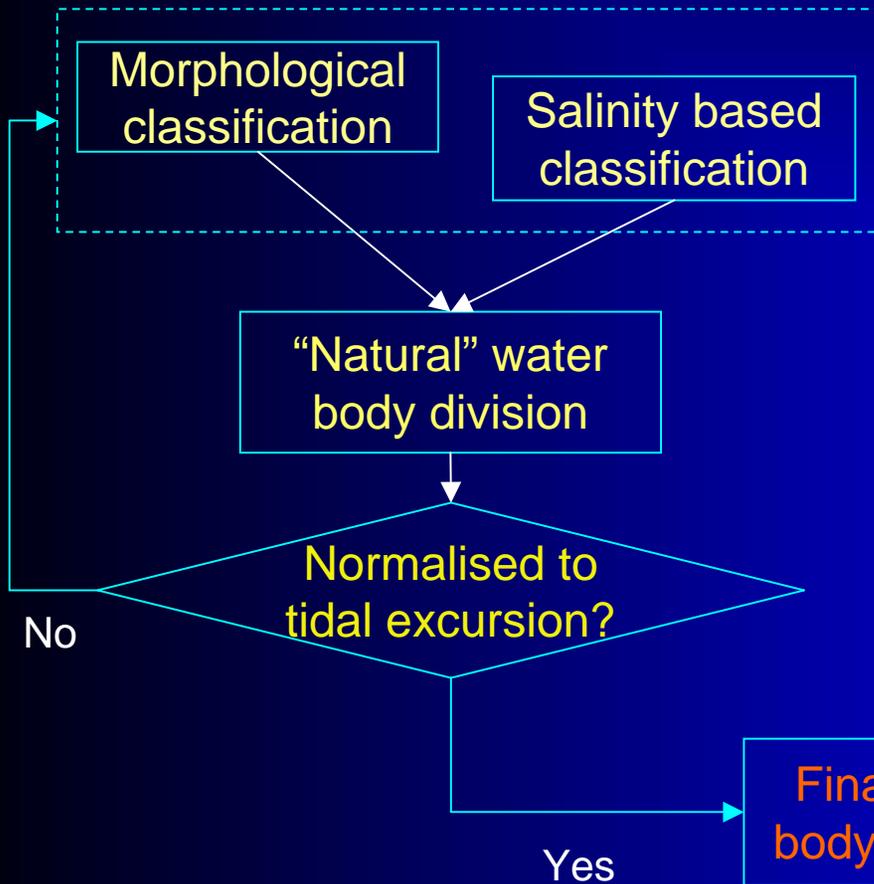
- ✓ Required by Water Framework Directive and useful for fulfilment of other legislation such as US Clean Water Act
- ✓ Methodology should be based on sound scientific grounding and also meaningful for managers
- ✓ Must bring together both natural and human dimension

Objectives: to develop and test a methodology for different types of transitional and restricted coastal systems.

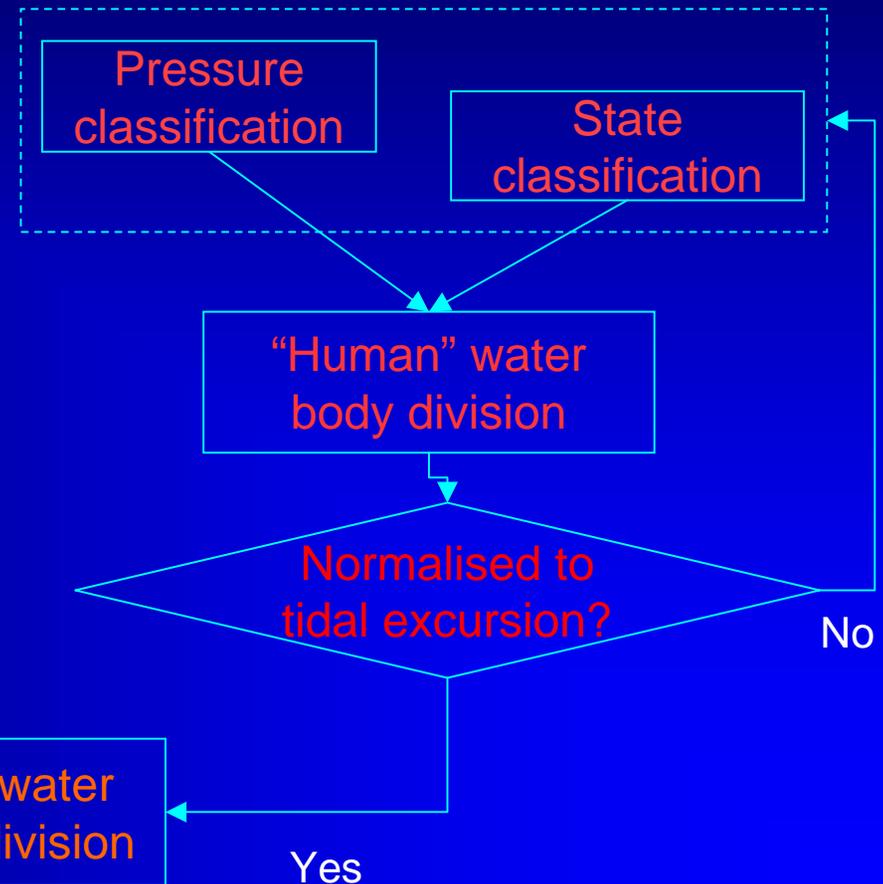
Methodology

Semi-quantitative methodology that divides the estuaries and inshore coastal waters into a meaningful set of water bodies, bringing together the following criteria:

Natural characteristics

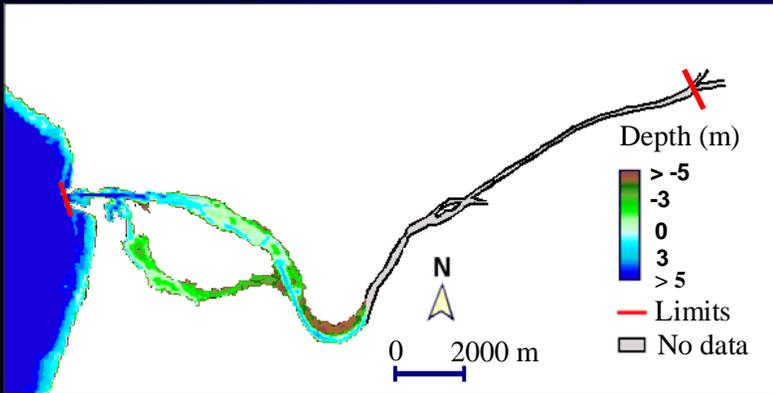


Human dimension

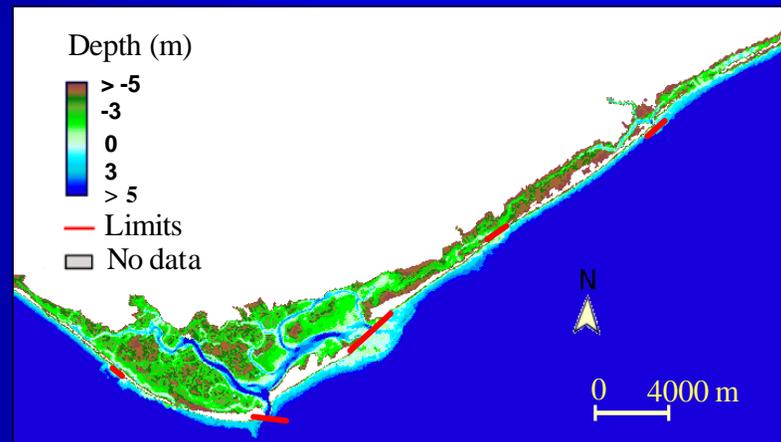


Case studies

Mondego Estuary - a tubular ecosystem

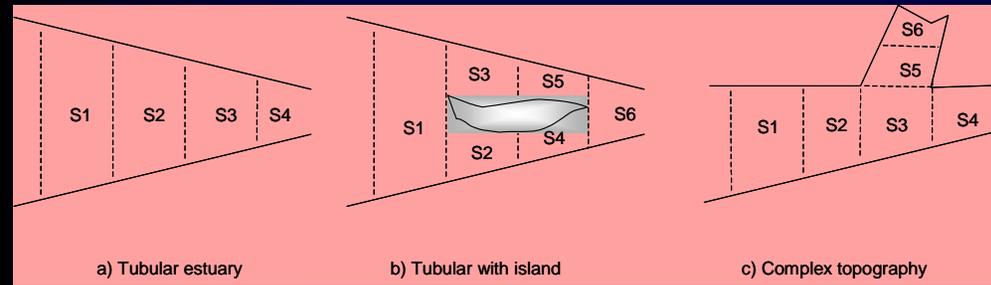


Ria Formosa - a dendritic ecosystem



Methodology - morphological criteria -

1. Draw cross-sectional profile



2. Calculate the adimensional shape factor σ for each section

$$\sigma_i = \log \left(\frac{w_i}{|z_i|} \right)$$

w_i : Mean width of section i (m)
 z_i : Mean depth of section i (m)

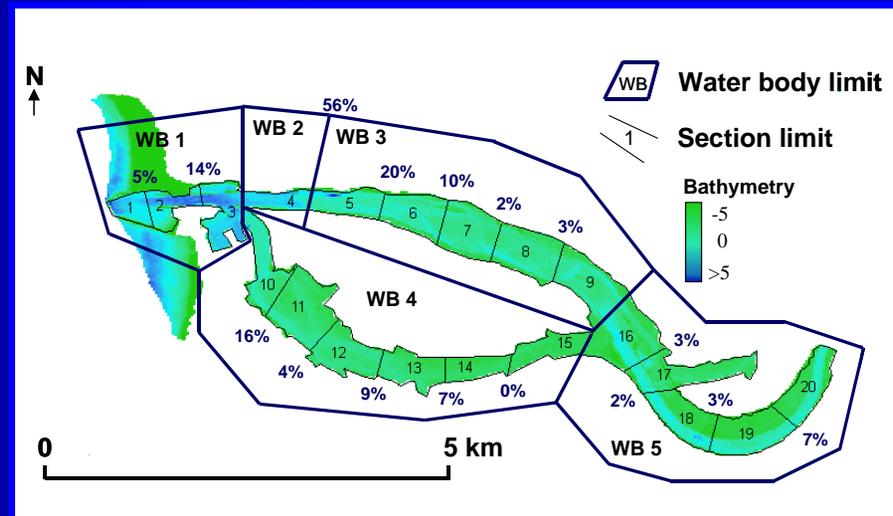
3. Aggregate longitudinally into water bodies using a threshold value of ϕ

$$\phi_{i,i+1} = \frac{|\Delta\sigma_{i,i+1}|}{(\sigma_i + \sigma_{i+1})/2}$$

$\phi_{i,i+1}$: Aggregation factor (no units);

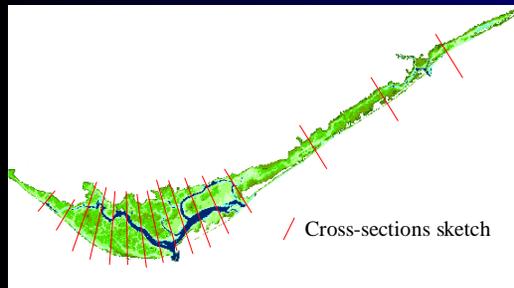
$\Delta\sigma$: Absolute difference between s_i and s_{i+1} (no units).

Mondego Estuary



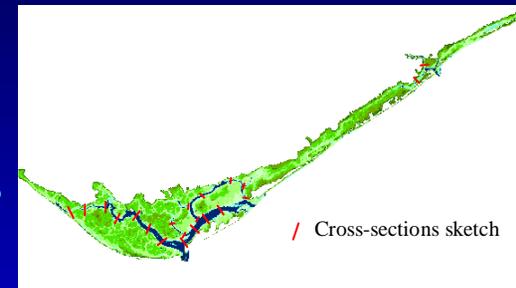
Methodology - morphological criteria -

In shallow systems with branched channels and large intertidal areas it is rather biased to define cross-sections:



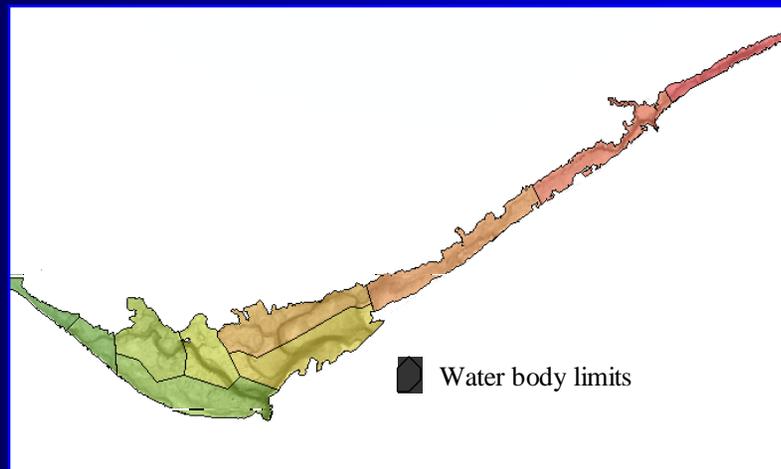
Two possibilities for drawing cross-sections:

- meaningless division of intertidal areas
- large set of small water bodies



Instead it is proposed that the division of dendritic systems is made using a heuristic criterion, e.g. drainage patterns evidenced by the bathymetry:

Ria
Formosa



Methodology

- salinity criteria and *natural* harmonization-

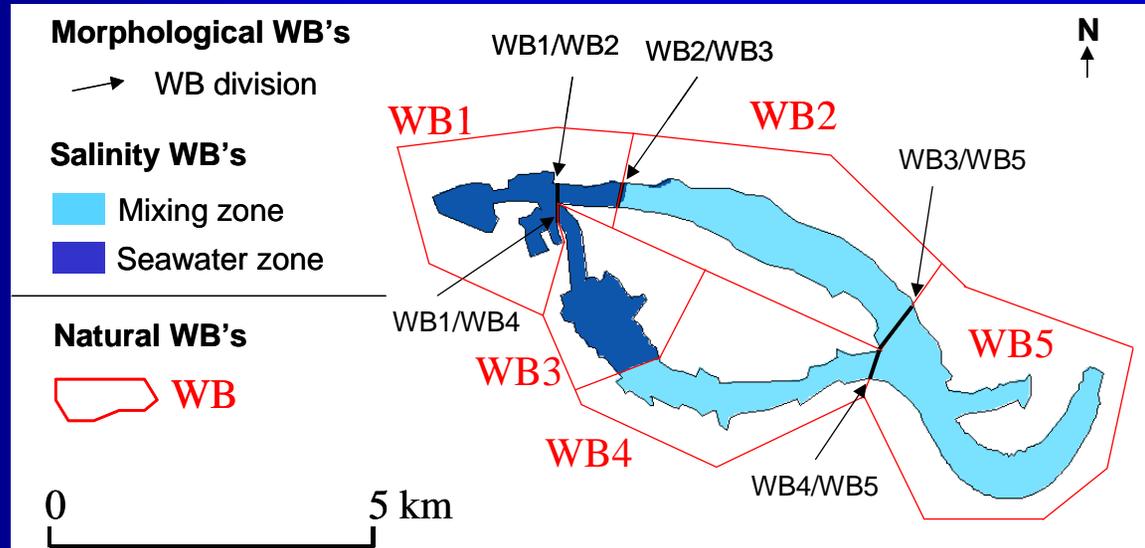
Salinity zonation based on the NOAA National Estuarine Inventory:

- Tidal fresh zone (0 – 0.5)
- Mixing zone (0.5 – 25)
- Seawater zone (> 25)

Salinity zones are interpolated using annual average values over the water column for each sampling stations.

Combination of the morphology and salinity dividers into a set of 'natural' water bodies:

- In cases where both limits are close together a centreline is defined between
- In other cases potentially lead to more water bodies



Methodology – human pressure criteria -

Steps for the definition of water bodies according with pressure criteria:

- ❑ Selection of the significant pressure (and representative variables)
- ❑ Assessment and partitioning of loads
- ❑ Normalization, analysis and aggregation:

- Extend section of each sub-basin to the estuary

- Normalise N and P loading for each sub-basin

- Determine the limiting nutrient (using Redfield ratio)

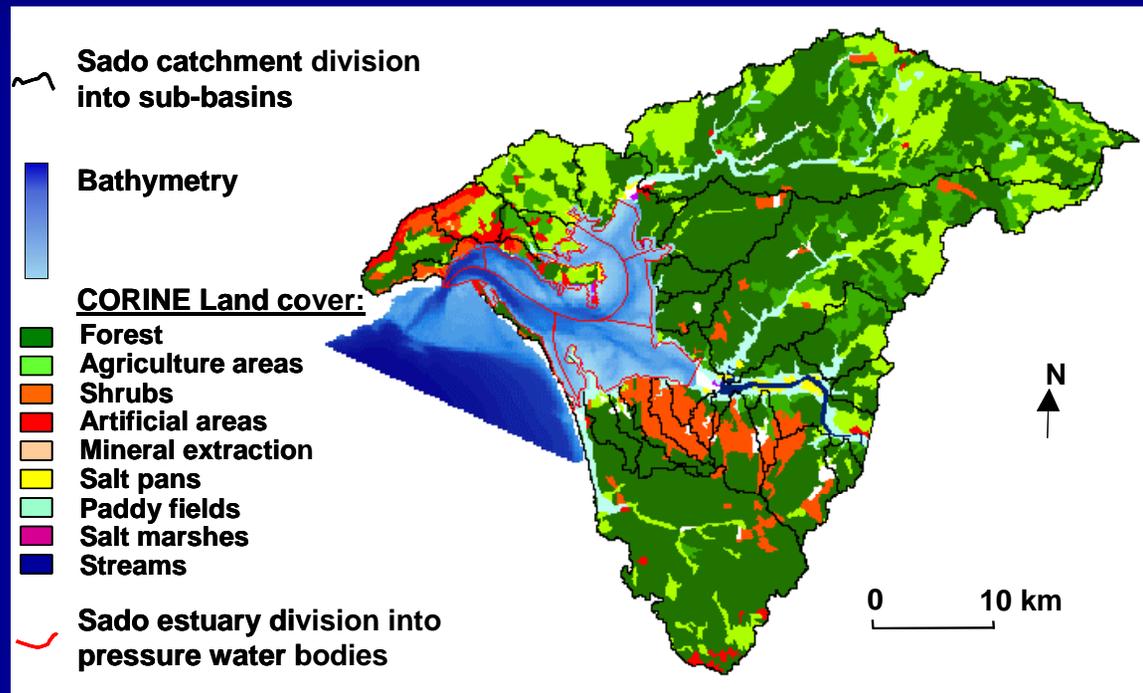
- Use of a similarity index to aggregate contiguous lengths of the shoreline with similar pressure

$$\tau_{i,i+1} = \frac{|\Delta\lambda_{i,i+1}|}{(\lambda_i + \lambda_{i+1})/2}$$

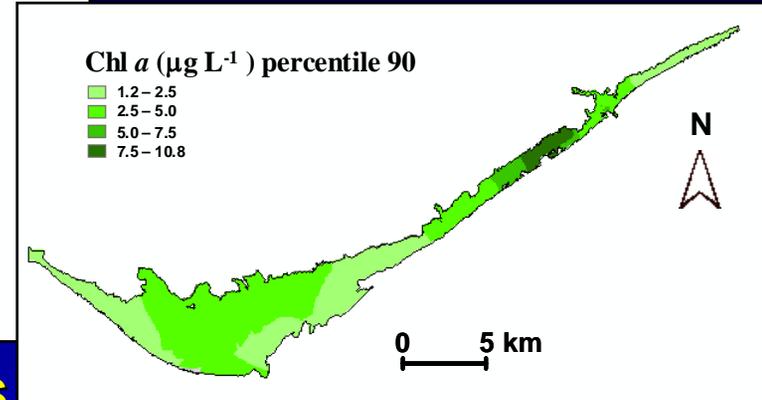
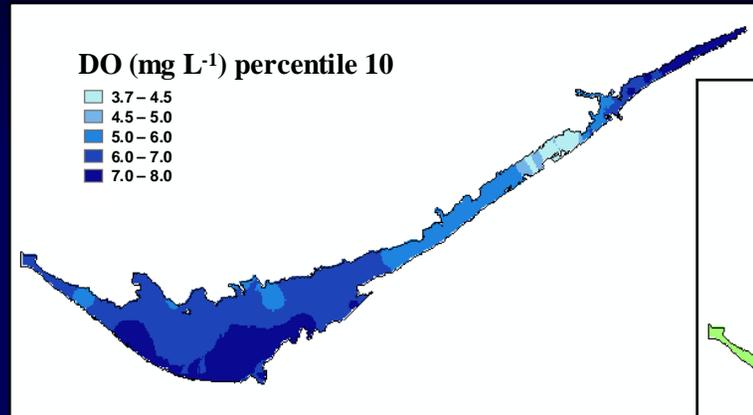
$\tau_{i,i+1}$: Aggregation factor (no units);

λ_i : N load normalised per length of shoreline (kg Nutrient $y^{-1} m^{-1}$);

$\Delta\lambda$: Absolute difference between λ_i and λ_{i+1} (kg Nutrient $y^{-1} m^{-1}$).



Methodology – state criteria -

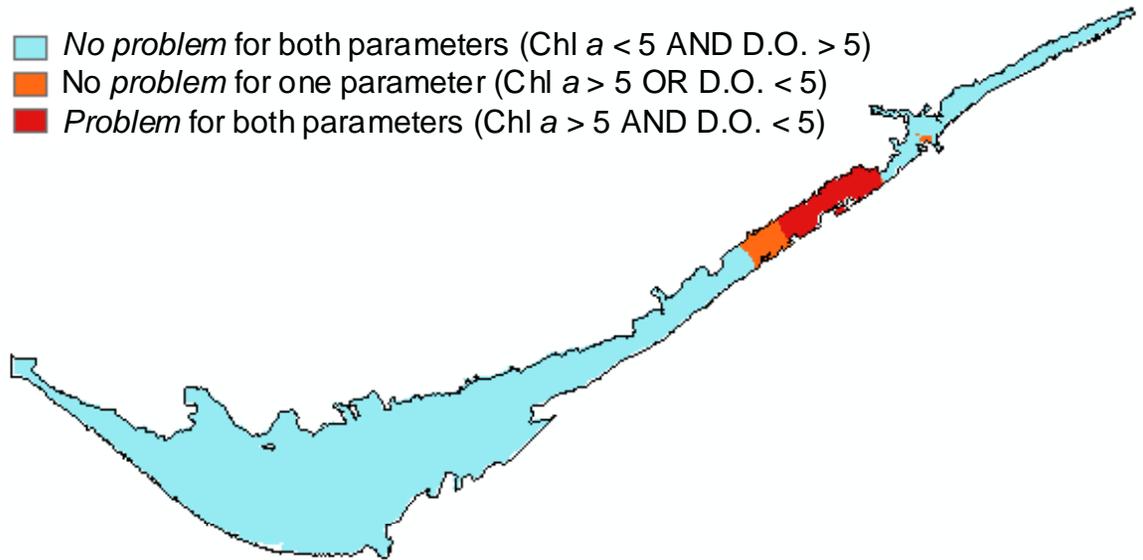


- Selection of appropriate parameters
- Data analysis

The 90th and 10th percentile cut-off points for chl *a* and D.O. were used as indicators of typically elevated (chl *a*) and low (D.O.) values *

State assessment

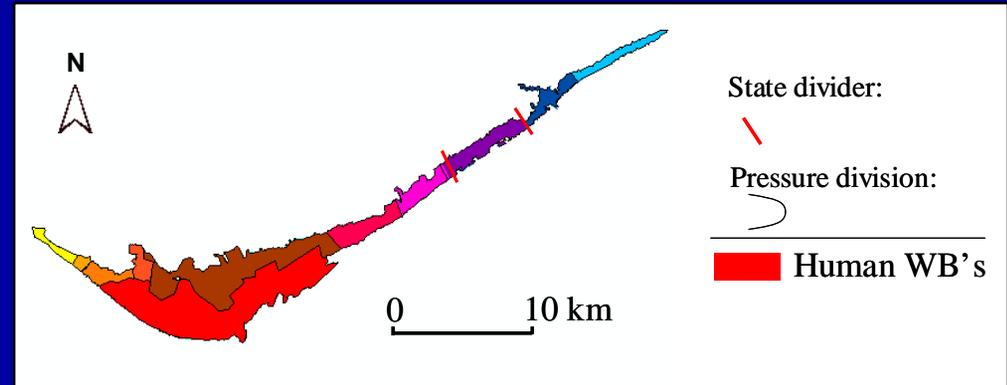
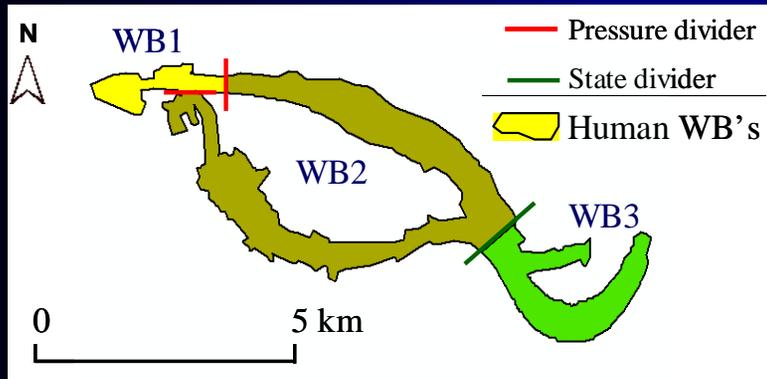
- No problem for both parameters (Chl *a* < 5 AND D.O. > 5)
- No problem for one parameter (Chl *a* > 5 OR D.O. < 5)
- Problem for both parameters (Chl *a* > 5 AND D.O. < 5)



* Bricker, S.B., Ferreira, J.G. & Simas, T. 2003. An Integrated Methodology for Assessment of Estuarine Trophic Status. *Ecological Modelling*, 169: 39-60.

Methodology – *human* harmonization

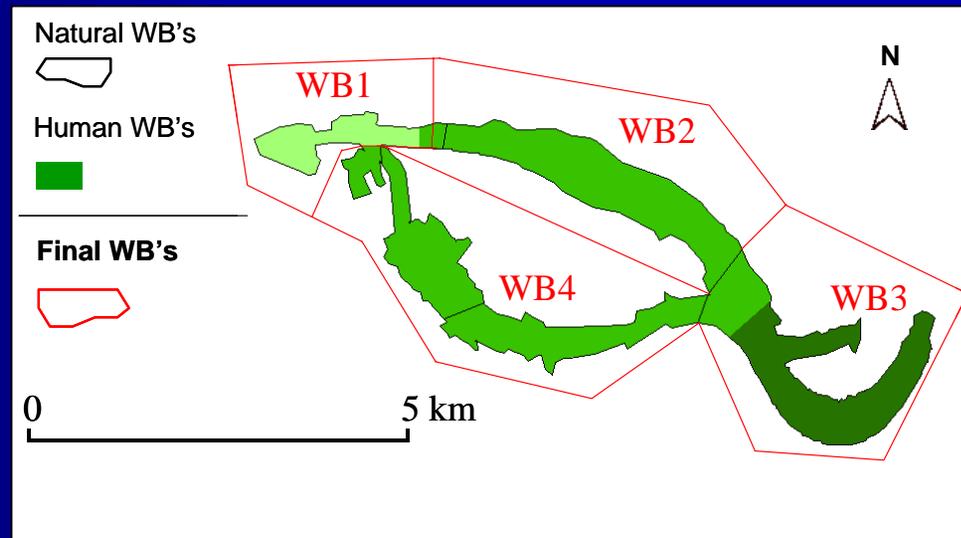
Combination of the pressure and state dividers into a set of 'human' water bodies:



In both cases the straight forward combination of both criteria correspond to the human dimension water bodies

Methodology – final definition of water bodies -

The final definition of water bodies for an estuary is obtained by combining and harmonizing the natural and human components:



Final comments

- ☆ This **semi-quantitative methodology** provides a division of coastal systems into a meaningful set of water bodies integrating both natural characteristics and management criteria
- ☆ The final definition of water bodies will usually be a policy decision, this type of approach for the division of coastal systems into **management units** scientifically informs the decision-making process
- ☆ There are **significant challenges** in the definition of transitional water bodies to be used as “operational” units of the WFD, e.g. “natural” pressures such as harmful algal blooms.
- ☆ Estuarine **science must play a key role** in informing decision-makers on what may be identified as human influence responsive to management measures.
- ☆ Since the WFD is currently undergoing a series of steps of technical definition, guidance and harmonisation, this is the **appropriate time for scientific discussion** of many of these issues, also important for US legislation
- ☆ The authors hope that this work will be a **contribution to the increased information of coastal management by science**

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